

# BE THE HERO

## 2026 BONUS PROGRAM

For effective dates 3/1 - 4/1



# Angle

## CHOOSE HOW TO SPEND THE HERO DOLLARS



### OPTION 1: TAKE THE MONEY AND RUN

You deserve it you're helping your client.



### OPTION 2: Be a HERO

Help your employer group transition to Angle through an implementation credit

## HOW DOES IT WORK?

### BREAKDOWN

Implementation Credit = \$150 PEPY

OR

Broker Bonus = \$150 PEPY

### EXAMPLE

48 enrolled employees

at \$150 PEPY = **\$7,200**

in bonus or admin credit

## QUALIFICATION AND PROGRAM RULES

- Effective dates 3/1/26 through 4/1/26, New Business Only
- Bonus form MUST be submitted at time of sale with Sold Case Form (SCQ)
- Bonus or credit is paid in July '26
- Implementation credit will apply as a reduction to TPA administrative fee
- PEPY calculated on EE of first month of enrollment
- Group must be in-force (and current) at time of bonus (7/26)
- Meets the minimum enrollment (5 enrolled employees)
- Must use 2026/2027 excel form, no other forms accepted

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